

MONTICELLOAM

MONTICELLOAM, LLC is a market-leader in commercial real estate financing, specializing in Seniors Housing and Multifamily. MONTICELLOAM, LLC's approach is built on an integrated platform and decades of industry experience—with a focus on credit fundamentals through the life-cycle of each loan.

Our Advantage

Decades of Experience

Developers, owner/operators, lenders and workout specialists specifically for the seniors housing industry



\$9.1B+

Loans Originated Since Inception⁽¹⁾

Active Asset Management

Continuously monitor performance and credit risk utilizing proprietary, custom-built surveillance technology



\$6.4B+

Loan Investments Under Management⁽²⁾

Vertically Integrated

Bridge platform supported by market-leading Agency lending and servicing business and a dedicated advisory services platform



70+

Multifamily & Seniors Housing Specialists

Our Product Offerings:

First Mortgage Floating Rate Bridge Loans

- \$15-\$100M (larger upon request)
- 1-3 years
- Spread over SOFR
- Interest Only
- Recourse and Non Recourse Options

Working Capital Lines of Credit

- \$3-\$50M (larger upon request)
- 3 years
- Spread over SOFR
- Interest Only
- Generally full recourse

Fixed-Rate Conventional Term Loans

- \$15-\$250M (larger upon request)
- 5,7,10 years
- Fixed Rate over similar duration treasury
- Full Recourse and Non Recourse Options

Mezzanine and Preferred Equity Products

- \$1-\$15M (larger upon request)
- Typically up to 3 years
- Fixed or Floating Rate
- Generally Interest Only

Other Services Include: Equity Capital, Loan Servicing and Collateral Asset Management, Structural Advisory/Workout Services & Clinical Care Support and Consulting

(1) Includes bridge and mezzanine loans originated by MONTICELLOAM, LLC and affiliates since inception, as of September 30, 2024. (2) Includes all bridge and mezzanine loans serviced by MONTICELLOAM, LLC and its affiliates as of September 30, 2024.

Recent Transactions



Loan Amount: \$69,775,000 | Bridge
Property Type: Skilled Nursing
Location: New York



Loan Amount: \$176,000,000 | Bridge
Property Type: Skilled Nursing
Facility, Assisted Living
Location: Ohio



Loan Amount: \$41,150,000 | Bridge +
Working Capital
Property Type: Skilled Nursing
Facility
Location: Florida



Loan Amount: \$64,000,000 | Bridge
Property Type: Skilled Nursing
Location: Pennsylvania



Loan Amount: \$107,000,000 | Bridge
Property Type: Supportive Living
Location: Illinois



Loan Amount: \$80,186,000 | Bridge +
Working Capital
Property Type: Skilled Nursing
Location: Georgia

Looking for Seniors Housing bridge financing?

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